

**VIAGOLD RARE EARTH RESOURCES HOLDINGS LIMITED**  
**Formerly known as ViaGOLD Capital Limited**  
**(ARBN 070 352 500)**

**Announcement to**  
**Australian Stock Exchange Limited (“ASX”)**  
**(ACN 008 624 691)**

2 March 2021

To: Australian Securities Exchange Limited (“ASX”)  
Company Announcements Office  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney NSW

**Results of 2021 Special General Meeting**

“Announcement pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporation Act”

At the Special General Meeting of the Company held on 1 March 2021, the following resolution was passed.

It was resolved that the authorized capital of the Company be increased from A\$40,000,000 to A\$60,000,000 by the creation of an additional 100,000,000 ordinary shares of par value A\$0.20 each ranking pari-passu with the existing shares of the Company.

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Increase of capital	Carried	Poll	N/A	21,600,500	100	0	0	0	21,600,500	0	0	0

Peter King Choi Leung  
Company Secretary