

24 April 2020

To:

Australian Securities Exchange Limited ("ASX")
Company Announcement Office
Sydney NSW 2000

Dear Sir/Madam,

Re: Late Lodgement – Appendices 3X and 3Z

Please see the attached:

- Form 3X -Initial Director's Interest Notice; and
- three Form 3Ys- Change of Director's Interest Notice.

We apologize for the late lodgement of the notices as a consequence of:

- the appointment of a new director; and
- the rights Issue undertaken by the Company in August / September 2019.

In respect of the three Form 3Ys, two late notices were primarily due to the Company not being notified that Capital Luck Group Limited, an entity associated with two directors (Messrs Longguang Shi and Mulei Shi), had subscribed for its entitlement. It was a similar scenario for Ling Ge Arts Foundation – shares in the Company are held on behalf of that Foundation by another of our directors (Mr. Changyuan Liao).

The Company recognizes that late lodgement of any Form 3X or 3Y is not acceptable to ASX. Since becoming aware of the issue, the Company has reminded all Directors of the need to immediately advise the Company Secretary of all of their share purchases and/or sales, whether direct or indirect, in accordance with the Company's Share Trading Policy.

For my part, as the Company Secretary, I have also taken it on myself to now be in regular contact with the Directors on such issues, particularly where the Company undertakes a corporate action, to ensure notifiable transactions are notified to ASX on time.

Kind regards



Peter Leung
Company Secretary

ViaGold Rare Earth Resources Holdings Limited

(Listed in ASX code VIA)
Suite 1102, Level 11, 370 Pitt Street
Sydney, NSW 2000
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ARBN 070 352 500

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Viagold Rare Earth Resources Holdings Co., Ltd (formerly known as "ViaGold Capital Limited")
ARBN	070 352 500

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	JINGCUI HONG
Date of appointment	30 SEPTEMBER 2019

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
NIL

+ See chapter 19 for defined terms.

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Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
NIL	NIL

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

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+ See chapter 19 for defined terms.

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Viagold Rare Earth Resources Holdings Co., Ltd (formerly known as "ViaGold Capital Limited")
ARBN	070 352 500

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr. Changyuan Liao
Date of last notice	25 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1,600,500
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr.Changyuan Liao is holding for Ling Ge Arts Foundation A/C
Date of change	23 August 2019
No. of securities held prior to change	800,000
Class	Ordinary fully paid shares
Number acquired	800,500
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	AUD24,015.00 (800,500 x AUD0.03)
No. of securities held after change	1,600,500

+ See chapter 19 for defined terms.

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Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Participation in Rights Issue</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

Part 3 – +Closed period

<p>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</p>	
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	
<p>If prior written clearance was provided, on what date was this provided?</p>	

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information a

Introduced 30/09/01 Amended 01/01/11

Name of entity	VIAGOLD RARE EARTH RESOURCES HOLDINGS CO., LIMITED (FORMERLY KNOWN AS "VIAGOLD CAPITAL LIMITED")
ARBN	070 352 500

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr. LONGGUANG SHI
Date of last notice	20/09/2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	12,000,000
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> Name of holder: Capital Luck Group Limited Capital Luck Group Limited successfully subscribed 100% of its original shareholding of 10,000,000 under the Entitlement Offer announced on 8 July 2019 and thus hold 20,000,000 ordinary fully paid shares.	Dr. Longguang Shi is a beneficiary owning 60% shares of Capital Luck Group Limited.
Date of change	23 August 2019
No. of securities held prior to change	6,000,000 which represented 60% shareholding of Capital Luck Group Limited
Class	Ordinary fully paid shares
Number acquired	6,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	AUD180,000.00 (6,000,000 x AUD0.03)

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Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	12,000,000
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in Rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information a

Introduced 30/09/01 Amended 01/01/11

Name of entity	VIAGOLD RARE EARTH RESOURCES HOLDINGS CO., LIMITED (FORMERLY KNOWN AS "VIAGOLD CAPITAL LIMITED")
ARBN	070 352 500

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ms. MULEI SHI
Date of last notice	21/10/2010

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	8,000,000
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. Name of holder: Capital Luck Group Limited Capital Luck Group Limited successfully subscribed 100% of its original shareholding of 10,000,000 under the Entitlement Offer announced on 8 July 2019 and thus hold 20,000,000 ordinary fully paid shares.	Ms. Mulei Shi is a beneficiary owning 40% shares of Capital Luck Group Limited.
Date of change	23 August 2019
No. of securities held prior to change	4,000,000 which represented 40% shareholding of Capital Luck Group Limited
Class	Ordinary fully paid shares
Number acquired	4,000,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	AUD120,000.00 (4,000,000 x AUD0.03)

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Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	8,000,000
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Participation in Rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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